

OPINE EXPERTS

Michael Kelly

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Career Experience

- Mike Kelly is a Bay Area developer with over 35 years' experience in the acquisition, disposition, development, adaptive reuse, and leasing and management of income producing real estate.
- Principal – Urban Real Estate Equities, LLC San Francisco

Real Estate Development & Redevelopment – Representative San Francisco Projects

- 445 Bush Street - 45,000 sf office bldg., historic renovation
- 300 Brannan Street – 67,000 sf office renovation and repositioning
- 74 New Montgomery Street – 120,000 office bldg conversion to 107 residential condominiums, historic renovation
- 945 Bryant Street – 40,000 sf adaptive reuse, warehouse to multi media/office use, headquarters of Pets.com
- 840 Brannan – 25,000 sf expanded to 50,000 sf mixed use retail, REI major tenant
- 190 Ninth Street – 45,000 sf adaptive reuse, industrial to office.

Real Estate Fund Management

- President & CEO – Consolidated Capital Income Opportunity Trust. Combined mortgage and equity NASDAQ traded REIT.
- President & CEO – Consolidated Capital Income Opportunity Trust II. \$400 million public offering
- Vice President & CEO Consolidated Capital Special Trust
- Vice President & CEO Consolidated Capital Income Trust
- Co-General Partner – numerous private California Limited Partnerships

Professional Certifications and Licenses

- California Licensed Real Estate Broker

Education

- Bachelor of Arts - San Francisco State University
- Masters in Business Administration - Pepperdine University

References and Testimonials

Mark Hennigh, Esq.

Green, Radovsky, Maloney, Share & Hennigh 415-981-1400 mhennigh@grmslaw.com

Pamela Duffy, Esq.

Coblentz Patch Duffy & Bass 415-391-4800 psd@cpdb.com

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Mary Murphy, Esq.

Gibson Dunn 415-393-8257 mgmurphy@gibsondunn.com

Olle Lundberg -Architect

Lundberg Design 415-695 -0110 olle@lundbergdesign.com

Mike McCarthy - Sr. VP Leasing

Colliers International 415-288-7855 mike_mccarthy@colliers.com

Clint Lininger, CPA - Real Estate Owner/Investor

Real Estate Owner/Investor 805-482-5041 clint@cwlininger.com

Mary Wagner - City Attorney

City of Sausalito 415-453-8866 mwagner@ci.sausalito.ca.us

Contributions to Profession and Community

- Member, Board of Directors, San Francisco Architectural Heritage
- Planning Commissioner - City of Sausalito, 2002-2004
- Council Member & Former Mayor - City of Sausalito, 2004 - Present
- Member & Property Manager, San Francisco Planning + Urban Research Association
- Lecturer, UC Berkeley Extension and Golden Gate University
- Speaker, numerous conferences including Urban Land Institute
- Mr. Kelly has taken an active role in making music throughout the Bay Area. A tireless member of The Family Club, a 107-year old San Francisco thespian and musical institution, he leads The Family's 17 piece big band and is the originator and lead of West Coast Cool, a jazz octet and *The Brass Express*, a band specializing in the music of *Blood, Sweat and Tears* and *Chicago*. He sponsors an independent record label fostering striving artists in their pursuit of jazz, childrens and classical music. In 1993, his label d'Note Records was nominated for a Grammy for his production of *Tubby the Tuba* with *The Manhattan Transfer*.